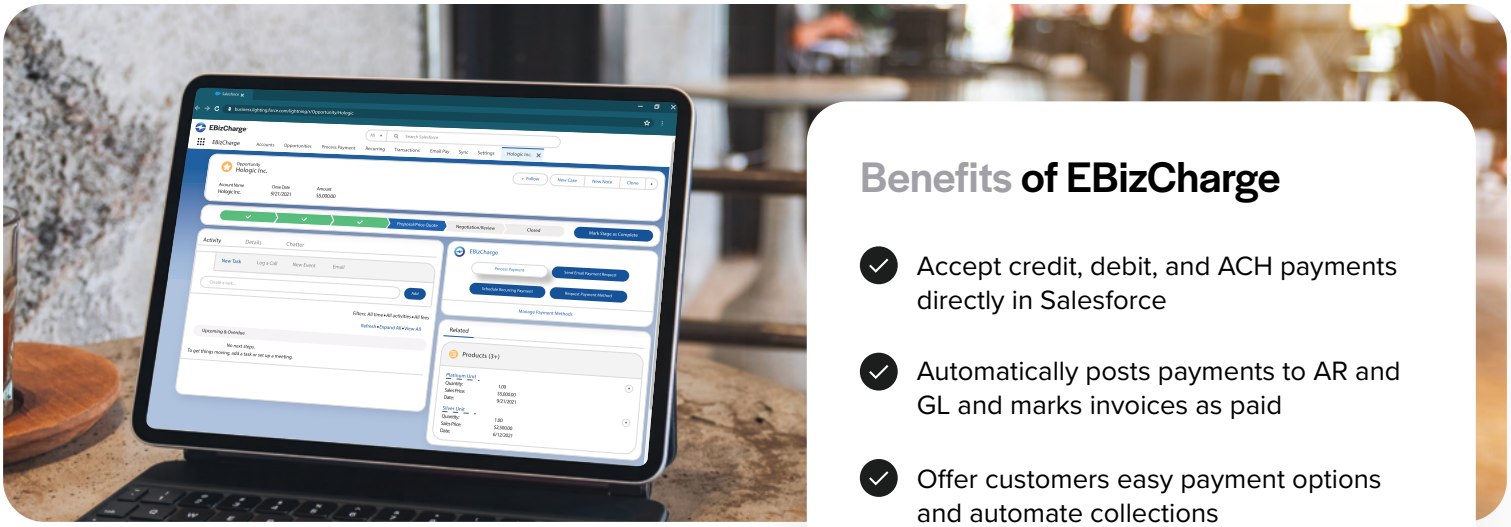
EBizCharge

Accept credit, debit and eCheck payments in Salesforce.



Benefits of EBizCharge

- Accept credit, debit, and ACH payments directly in Salesforce
- Automatically posts payments to AR and GL and marks invoices as paid
- Offer customers easy payment options and automate collections
- Qualifies cards at lowest rates so you pay less on processing fees

salesforce + EBizCharge

An out-of-the-box payment integration that allows you to accept credit and debit card payments, send email payment reminders to customers, automate payment collections, and more—right within Salesforce. EBizCharge qualifies cards at the lowest rates, lowering your monthly processing costs. Easy installation and no development needed.

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Run payments in these stages:

- Estimates
- Sales orders
- Received payments

EBizCharge for Salesforce

EBizCharge

✨ How it works

- Plug the pre-built EBizCharge add-on into your Salesforce account.
- No need to change your existing workflow. Create orders the way you always have.
- Start collecting payment on those orders from directly in your Salesforce.

Features

Run Transactions

- Key in customer card info in Salesforce at the time of a sale.

Email Pay

- Email customers secure links to pay off invoices online.

Hosted Checkouts

- “No-code” online payment forms that are quick and easy to set up.

Auto-Pay

- Set variable billing cycles that charge the entire statement amount each pay period.
- Set up recurring billing cycles that charge a set amount each pay period.

Mobile Pay

- Search and pay off customer invoices on the EBizCharge mobile app.
- Apply mobile payments back to in real-time.

Even more features...

Saved Cards

- Save customer payment details to conveniently use on future orders.

Request Payment Method

- Lockdown the way you collect and store customer payment data.
- Stop storing sensitive data on your local machines or in office desk spaces.

Custom Reporting

- Build custom forms with 50+ search criteria or use one of our pre-built reports.
- Get an inside look at your payment collection efforts.

What’s in it for you?

Unlimited Support

- Our in-house support team handles installation, bug fixes, training, and other inquiries you have.
- A chargeback management team makes it easier than ever to handle disputes.

Advanced Security

- Use the latest in payment security including tokenization, encryption and TLS 1.2 protocols.
- Offload liability by storing payment data on our secure third-party servers.
- Adjust fraud modules to customize your gateways security settings.