

# Accept credit, debit and eCheck payments in Microsoft Dynamics CRM.





- Accept credit, debit, and ACH payments directly in MD CRM
- Automatically posts payments to AR and GL and marks invoices as paid
- Offer customers easy payment options and automate collections
- Qualifies cards at lowest rates so you pay less on processing fees





EBizCharge<sup>®</sup>

An out-of-the-box payment integration that allows you to accept credit and debit card payments, send email payment reminders to customers, automate payment collections, and more-right within Microsoft Dynamics CRM. EBizCharge qualifies cards at the lowest rates, lowering your monthly processing costs. Easy installation and no development needed.

# Run payments in these stages:

Sales Calls



Sales Orders



888-500-7798 www.ebizcharge.com

# **EBizCharge for Microsoft Dynamics CRM**



## → How it works

- Plug the pre-built EBizCharge add-on into your Microsoft Dynamics CRM account.
- No need to change your existing workflow.

  Create orders the way you always have.
- Start collecting payment on those orders from directly in your Microsoft Dynamics.

### **Features**

#### **Run Transactions**

Key in customer card info in Microsoft at the time of a sale.

#### **Hosted Checkouts**

"No-code" online payments forms that are quick and easy to set up.

#### **Mobile Pay**

- Search and pay off customer invoices on the EBizCharge mobile app.
- Apply mobile payments back to Microsoft Dynamics in real-time.

## Even more features...

#### **Saved Cards**

Save customer payment details to conveniently use on future orders.

#### **Custom Reporting**

- Build custom forms with 50+ search criteria or use one of our pre-built reports.
- Get an inside look at your payment collection efforts.

## What's in it for you?

#### **Unlimited Support**

- Our in-house support team handles installation, bug fixes, training, and other inquiries you have.
- A chargeback management team makes it easier than ever to handle disputes.

#### **Advanced Security**

- Use the latest in payment security including tokenization, encryption and TLS 1.2 protocols.
- Offload liability by storing payment data on our secure third-party servers.
- Adjust fraud modules to customize your gateways security settings.

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