

Accept credit, debit and eCheck payments in Microsoft Dynamics CRM.





- Accept credit, debit, and ACH payments directly in MD CRM
- Automatically posts payments to AR and GL and marks invoices as paid
- Offer customers easy payment options and automate collections
- Qualifies cards at lowest rates so you pay less on processing fees





An out-of-the-box payment integration that allows you to accept credit and debit card payments, send email payment reminders to customers, automate payment collections, and more—right within Microsoft Dynamics CRM. EBizCharge qualifies cards at the lowest rates, lowering your monthly processing costs. Easy installation and no development needed.



Run payments in these stages:

Sales Calls

www.ebizcharge.com 888-500-7798

EBizCharge for Microsoft Dynamics CRM



→ How it works

- Plug the pre-built EBizCharge add-on into your Microsoft Dynamics CRM account.
- No need to change your existing workflow.

 Create orders the way you always have.
- Start collecting payment on those orders from directly in your Microsoft Dynamics.

Features

Run Transactions

Key in customer card info in Microsoft at the time of a sale.

Customer Payment Portal

Give your customers a self-service branded portal to view and pay invoices at anytime.

Mobile Pay

- Search and pay off customer invoices on the EBizCharge mobile app.
- Apply mobile payments back to Microsoft Dynamics in real-time.

Hosted Checkouts

 "No-code" online payments forms that are quick and easy to set up.

Even more features...

Saved Cards

Save customer payment details to conveniently use on future orders.

Custom Reporting

- Build custom forms with 50+ search criteria or use one of our pre-built reports.
- Get an inside look at your payment collection efforts.

What's in it for you?

Unlimited Support

- Our in-house support team handles installation, bug fixes, training, and other inquiries you have.
- A chargeback management team makes it easier than ever to handle disputes.

Advanced Security

- Use the latest in payment security including tokenization, encryption and TLS 1.2 protocols.
- Offload liability by storing payment data on our secure third-party servers.
- Adjust fraud modules to customize your gateways security settings.

www.ebizcharge.com 888-500-7798